

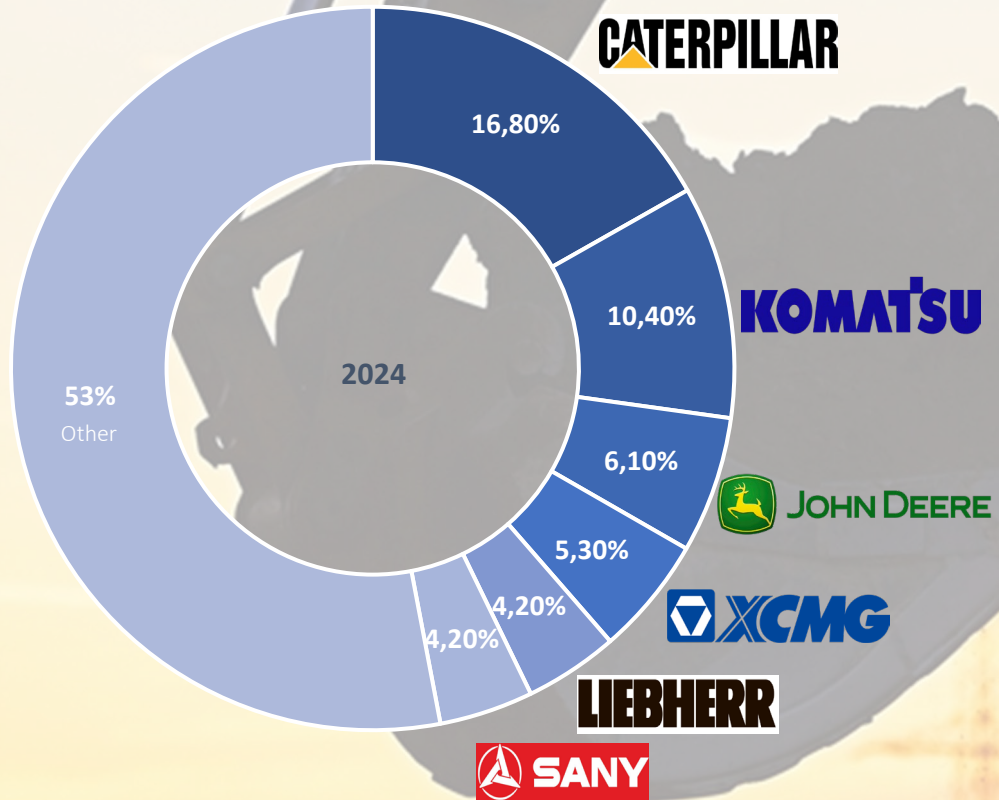
# Machinery Snapshot

Construction Industry in Europe 2025

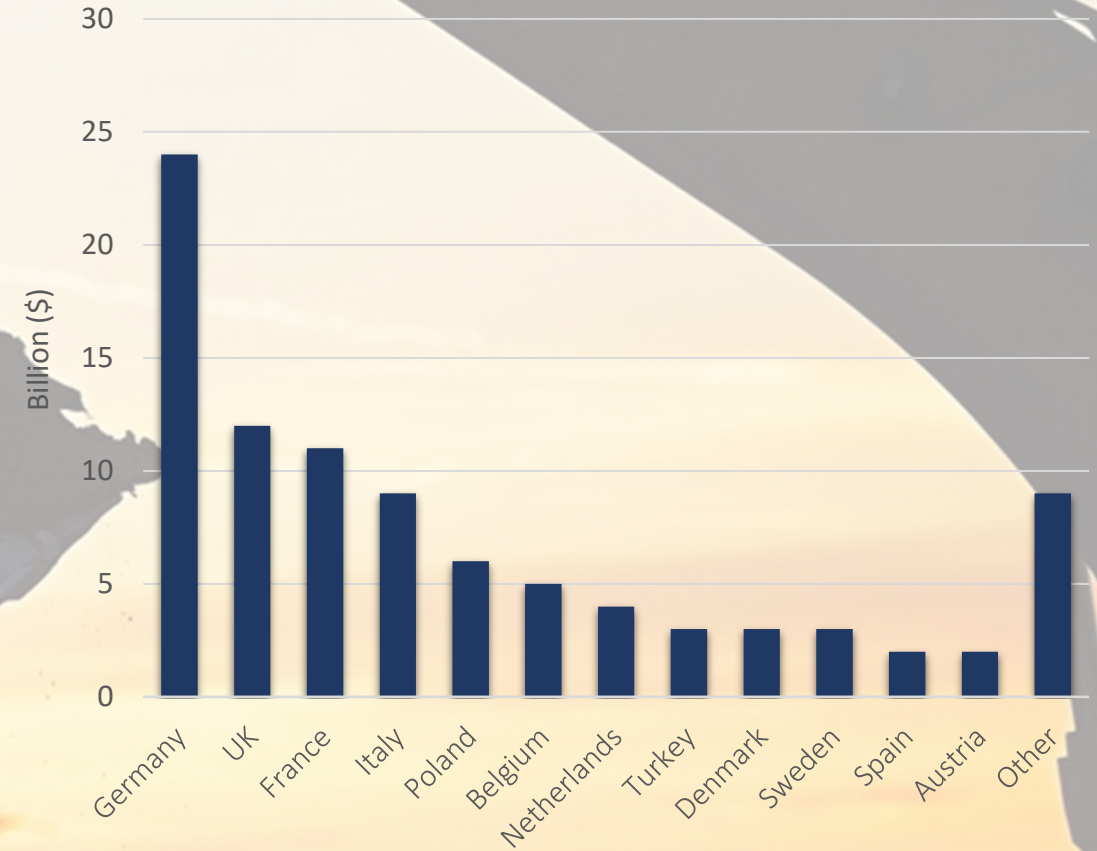


# Construction Machinery in Europe

Largest Construction Equipment Manufacturers Worldwide by Market Share

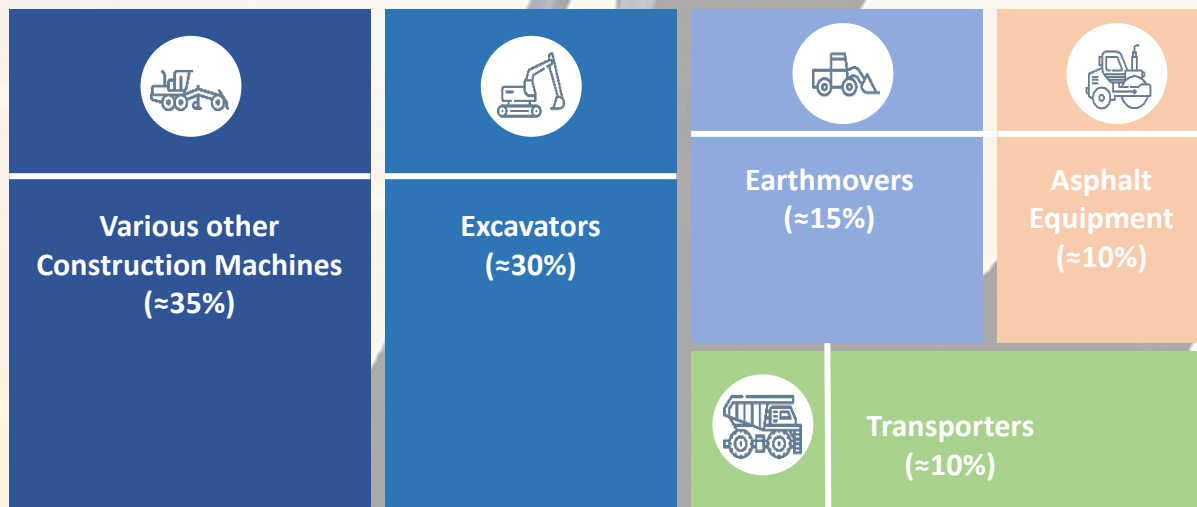


Construction Equipment Industry Sales Distribution Across Europe (2024)



# Construction Machinery in Europe

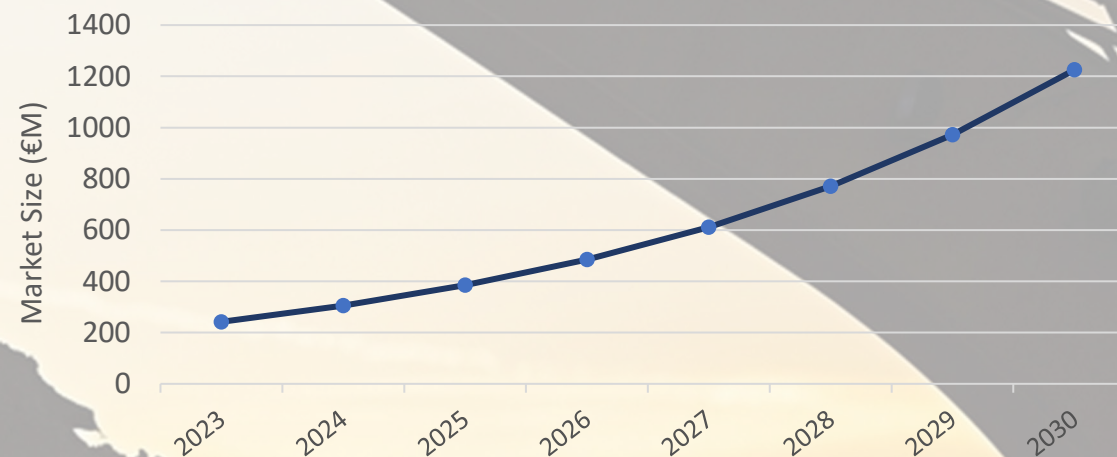
## Construction Equipment by Type of Machinery



## European Top Exporters of Self-Propelled Construction Machinery in 2023

Country	Trade Value (Million Euros)
1. Germany	166.27
2. Italy	72.23
3. Netherlands	47.17
4. Sweden	45.63
5. Finland	37.37
6. United Kingdom	31.4
7. France	16.4
8. Belgium	7.51
9. Poland	4.89
10. Slovak Republic	4.72

## European Electrified Construction Equipment Market Growth



## Leaders in Electrification

**CATERPILLAR**

**JOHN DEERE**



**KOMATSU**

**SANY**

**HITACHI**

# Contact

## Our locations



Headquarters  
**Düsseldorf**

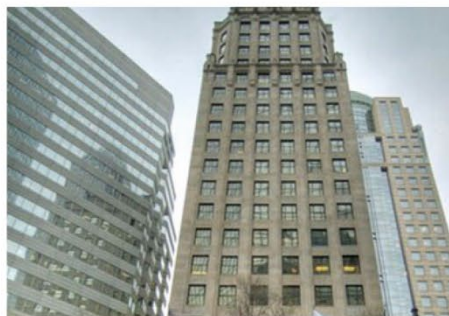


**DTO Consulting GmbH**

Benrather Schloßallee 33  
40597 Düsseldorf  
Germany

**Phone:** +49 (0)211 17966 00  
**E-mail:** info@dto-research.de

DTO America  
**Charlotte, NC**

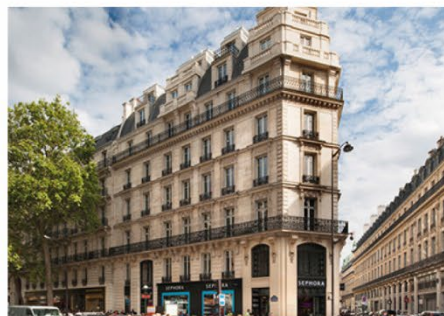


**DTO B2B Research & Strategies Inc.**

112 S Tryon St. STE 1130  
Charlotte, North Carolina 28284  
USA

**Phone:** +1 (704) 333-7790  
**E-mail:** info@dto-research.com

DTO France  
**Paris**

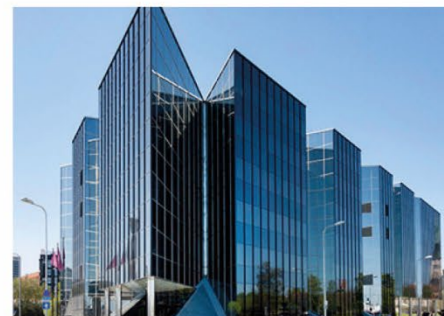


**DTO B2B Research & Strategies**

10 Avenue Kleber  
75116 Paris  
France

**Phone:** +33 1 56 03 65 45  
**E-mail:** info@dto-research.fr

DTO Baltic  
**Tallinn**



**DTO B2B Research & Strategies**

Laeva 2  
Tallinn 10111  
Estonia

**Phone:** +372 5069 137  
**E-mail:** info@dto-research.ee

DTO Asia  
**Singapore**



**DTO B2B Research & Strategies Ltd. Pte.**

German Centre for Industry and Trade  
25 International Business Park Rd  
Singapore 609916

**Phone:** +65 9773 9088  
**E-mail:** info@dto-research.sg