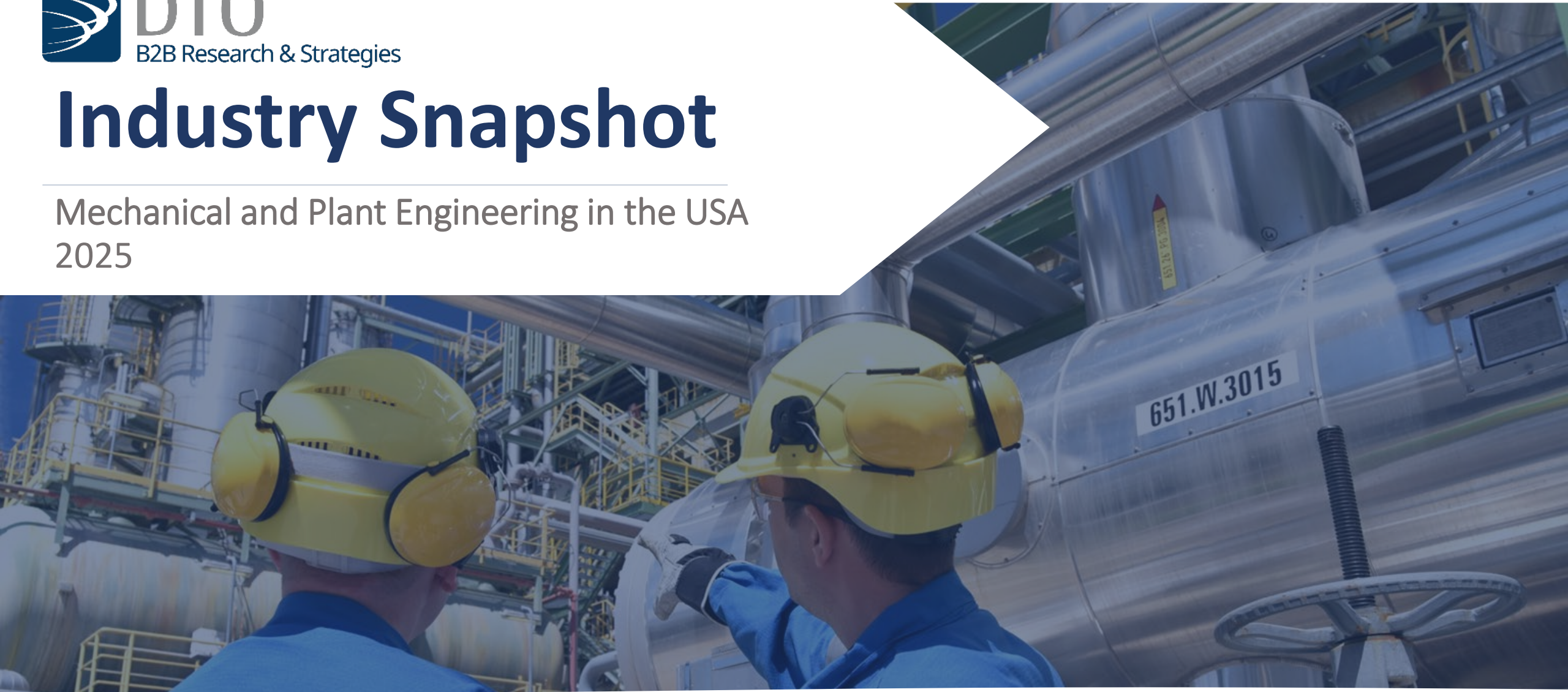




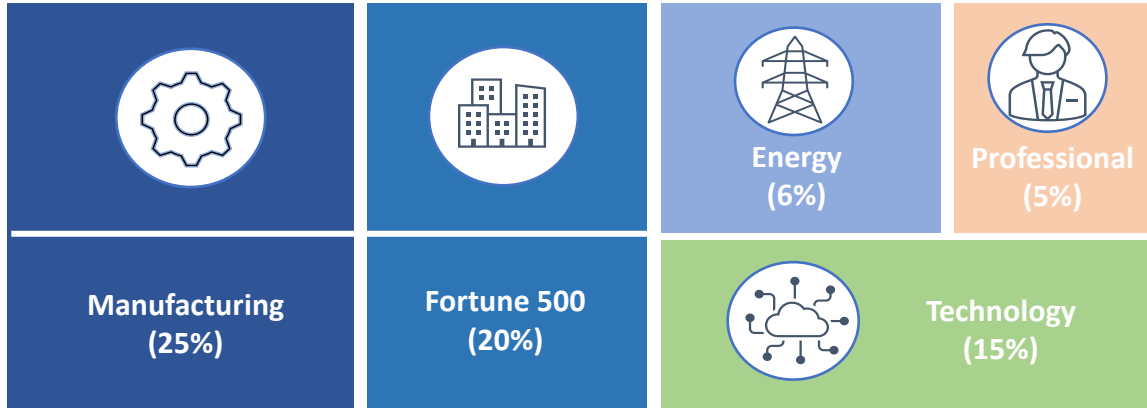
# Industry Snapshot

Mechanical and Plant Engineering in the USA  
2025

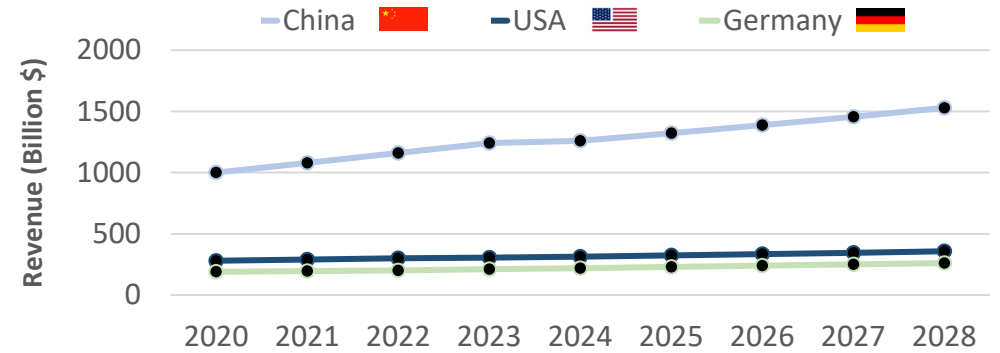


# Mechanical and Plant Engineering in the USA

## Top-5 US Industries for Process Engineers (in %)



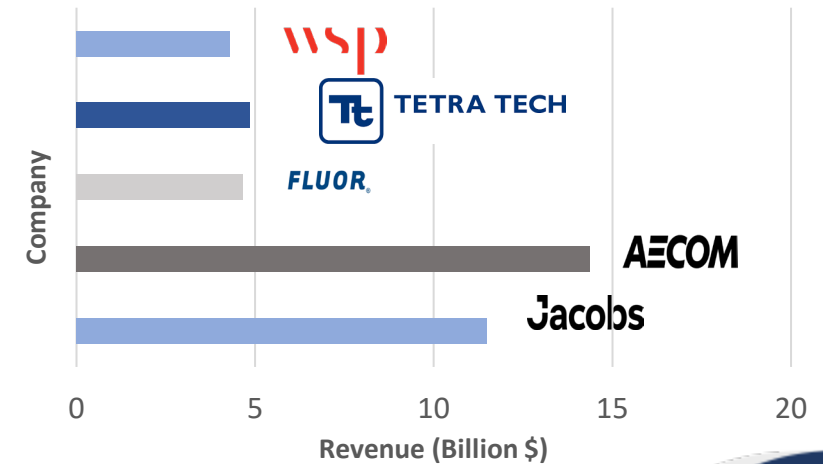
## Engineering Services Revenue Growth Prediction (2020-2028)



## Largest US-Engineering Companies by Market Capitalization

Company	Sector	2024 Revenue (Billion \$)	5 Year Growth (%)
Jacobs	Infrastructure and Consulting	\$11.5B	+5.5%
AECOM	Engineering and Construction	\$14.37B	+3.2%
Fluor Corporation	Industrial and Energy	\$4.67B	-2.1%
Tetra Tech	Environment and Water	\$4.85B	+7.8%
WSP USA	Transportation and Buildings	\$4.29B	+6.4%

## Top US Engineering Firms by Revenue (2024)



# Mechanical and Plant Engineering in the USA

## US-Engineering Companies benefit from Increased Investments

Since 2021, New US-Laws Have Led to Nearly \$1.9 Trillion in Federal Investments, Sparking Private Sector Involvement

**Company:** Parsons Corporation  
**Headquarters:** Chantilly, Virginia  
**Website:** [www.parsons.com](http://www.parsons.com)  
**Employees:** 17.000  
**Revenue USD:** 5.4 billion (2023)

**Development:**

Parsons reported a record 23% year-over-year revenue growth in Q2 2023, with CEO Carey Smith noting a strong \$8.9 billion backlog on August 2.

Act	Goal
<b>Infrastructure Investment and Jobs Act</b>	Modernizing infrastructure and creating new jobs
<b>Inflation Reduction Act</b>	Reducing Inflation and governmental Budget Deficit
<b>CHIPS and Science Act</b>	Investment enhancing the US-chip production

**Company:** Jacobs Engineering Group  
**Headquarters:** Dallas, Texas  
**Website:** [www.jacobs.com](http://www.jacobs.com)  
**Employees:** 60.000  
**Revenue USD:** 16.3 billion (2023)

**Development:**

Jacobs Solutions reported 9.4% quarterly revenue growth, with CEO Robert Pragada noting accelerated contracts from the 2021 infrastructure law on August 8.

**Company:** AECOM Technology  
**Headquarters:** Dallas, Texas  
**Website:** [www.aecom.com](http://www.aecom.com)  
**Employees:** 52.000  
**Revenue USD:** 14.4 billion (2023)

**Development:**

AECOM's revenue rose by 13% in the recent quarter to \$2.8 billion in the Americas, with CEO Troy Rudd noting on August 7 that U.S. infrastructure funding, including from the IIJA and state and local investments, is advancing.



**Company:** Tutor Perini  
**Headquarters:** Sylmar, California  
**Website:** [www.tutorperini.com](http://www.tutorperini.com)  
**Employees:** 10.000  
**Revenue USD:** 4.8 billion (2023)

**Development:**

Tutor Perini's Q2 revenues surged by 19%, driven mainly by California transit projects. CEO Ronald Tutor expects substantial IIJA funds to enter the market, pointing to upcoming multibillion-dollar projects for bidding later this year.

# Mechanical and Plant Engineering in the USA

## Foreign Engineering Investment in the US: Key Players & Market Trends

### German Engineering Firms Investing in the USA, Capitalizing on Favorable Conditions Due to New Laws

**Company:** Siemens  
**Website:** [www.siemens.com](http://www.siemens.com)  
**Revenue USD:** 77.8 billion (2023)  
**Location(s):** Texas / Kentucky / California, USA  
**Investment USD:** > 500 million (2023)

**Motivation:**

Driving growth, innovation, and resilience while meeting the rising demand for critical infrastructure and green mobility.

**Company:** GEA Group  
**Website:** [www.gea.com](http://www.gea.com)  
**Revenue USD:** 5.2 million (2023)  
**Location(s):** Janesville, Wisconsin, USA  
**Investment USD:** 20 million (2024)

**Motivation:**

Expanding to serve the growing Midwest market, fostering job creation, and minimizing environmental impact.

### Factors making the USA Attractive

- United States-Mexico-Canada Agreement (USMCA)
- Large market
- Strong IP rights
- Lower industrial sector prices
- Tax incentives

**Company:** DEHN  
**Website:** [www.dehn.com](http://www.dehn.com)  
**Revenue USD:** 460 million (2023)  
**Location(s):** Iredell County, Mooresville, North Carolina, USA  
**Investment USD:** 38.6 million (2024)

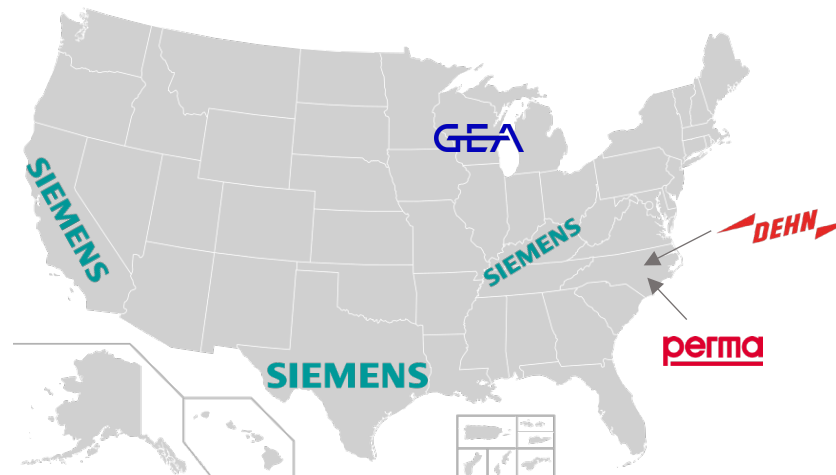
**Motivation:**

Expanding to meet growing Midwest demand, creating jobs, enhancing production, research, and training, and advancing environmental initiatives.

**Company:** H-T-L perma  
**Website:** [www.perma-tec.com](http://www.perma-tec.com)  
**Revenue USD:** 122 million (2023)  
**Location(s):** Charlotte, North Carolina, USA  
**Investment USD:** 15 million (2024)

**Motivation:**

Enhancing customer service, optimizing operations, and ensuring quality control while managing costs.



# ADVANTAGE THROUGH INDIVIDUAL MARKET ENTRY AND MARKET DEVELOPMENT STRATEGIES



## POTENTIAL MARKET NORTH AMERICA



„Individually tailored **market access**, thanks to exclusively prepared **market information**.“



### 📍 Headquarter (Europe)

DTO Consulting GmbH  
Düsseldorf (NRW), Deutschland



### 📍 Location North America

DTO B2B Research & Strategies, Inc.  
Charlotte (NC), USA



[www.dto-research.com](http://www.dto-research.com)

I.



## | Transparency through Exclusively prepared Market Information

### Approach:

- Workshop with the client for goal definition.
- Customizable level of detail, depending on the goal definition and client's preference (basic analysis vs. detailed analysis).
- Secondary research.
- Telephone expert interviews.
- Integration and analysis of the information.
- Evaluation and presentation of the gathered market information.

### Results:



Market Volume & Market Development



Characteristics of Competition



Characteristics of the Sales Market



Product Requirements

II.



## | Achievement of Goals through Strategic Action Recommendations

### Approach:

- Development of strategic action recommendations based on the gathered market information.
- Optional: Identification of suitable business contacts and organization of B2B meetings.

### Results:



Individually tailored Market Access

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## Our locations



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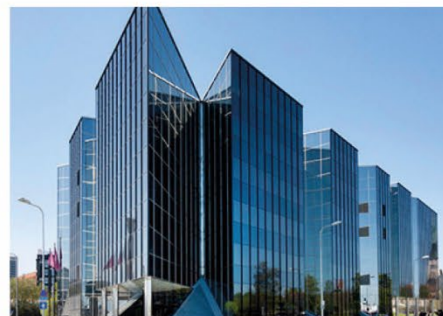


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