

# The German Mechanical Engineering Market

Market Snapshot



**DTO**

B2B Research & Strategies

# The German Mechanical Engineering Market

## Market Snapshot

### The TOP-10 Sectors of German Mechanical Engineering Companies

In billion euros, 2019

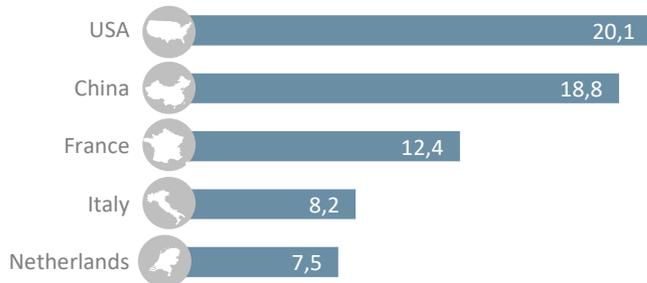


Total Turnover 2019: 229 Bn. Euro

- Machine Tools
- Drive Technology
- Material Handling
- Construction Machinery
- Ventilation Technology
- Pumps and Compressors
- Agricultural Machinery
- Fittings
- Hydraulic & Pneumatic Components
- Food Processing Machinery

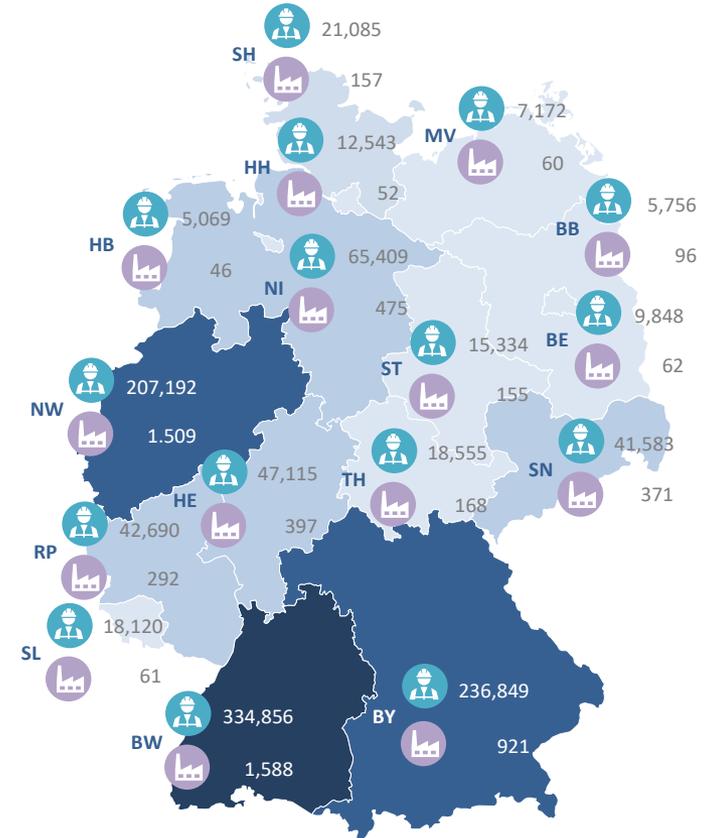
### The TOP-5 Export Countries of German Mechanical Engineering Companies

In billion euros, 2019



DTO – B2B Research & Strategies; German Federal Statistics Office ; VDMA

### Number of Mechanical Engineering Employees and Companies in Germany (2019)



- Number of employees in mechanical engineering
- Number of mechanical engineering companies

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### The TOP-10 German Mechanical Engineering Companies in 2019



Company	Headquarters	Relevant Products	Revenue in Mechanical and Plant Engineering (in Bn. Euro, 2019)
• <b>Siemens AG</b>	Berlin, Munich	Drive and control technology, automation technology, and power engineering	44.7 *
• <b>Kion Group AG</b>	Frankfurt a.M.	Forklift trucks and warehouse technology	8.8
• <b>Robert Bosch GmbH</b>	Stuttgart	Drive and control technology	7.5
• <b>thyssenkrupp AG</b>	Essen	Processing facilities, handling and preparation technology	6.9
• <b>GEA Group AG</b>	Düsseldorf	Processing and production facilities	4.9
• <b>Enercon GmbH</b>	Aurich	Wind turbines	4.5 **
• <b>Voith GmbH &amp; Co. KGaA</b>	Heidenheim	Drive technology, automation technology, hydrotechnology, paper machinery	4.3
• <b>Jungheinrich AG</b>	Hamburg	Industrial trucks, warehousing and material flow technology	4.1
• <b>Krones AG</b>	Neutraubling	Production technology, filling and packaging technology	3.9
• <b>Dürr AG</b>	Stuttgart	Automation and production technology	3.9

\*DTO estimation    \*\*Financial statement 2018

DTO – B2B Research & Strategies; produktion.de; Company Websites



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